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|---|--|--|--|--|--|---|--|---|--|
| 01 <input type="checkbox"/>   |  | Insured's GIC-ID (usually Soc. Sec. #)   |  | Sex: Male <input type="checkbox"/> Female <input type="checkbox"/> |  | Date of Birth / /   |  | Dept. ID # or Agency/Division # /   |  |
| Name - Last   |  | First  |  | MI   |  |   |  |   |  |
| Address   |  | <input type="checkbox"/> This is a new address   |  | City   |  | State   |  | Zip Code  |  |
| Date Entered Service / /  |  | Bargaining Unit/Union Name   |  | HR/CMS or UMASS Employee ID #:                                     |  | Home Phone ( )  |  | Work Phone ( )  |  |
| 02 <input type="checkbox"/>   |  | LIFE, HEALTH AND LTD COVERAGE  |  |  |  |   |  | Effective Date: / 01 /  |  |
| New Enrollment <input type="checkbox"/>   |  | Change <input type="checkbox"/>  |  |  |  |   |  | Cancel Coverage   |  |
| <input type="checkbox"/> Basic Life Only  |  | Annual Salary: \$  |  |  |  | <input type="checkbox"/> Long Term Disability (LTD)   |  |   |  |
| <input type="checkbox"/> Long Term Disability (LTD)                                   |  | Salary Effective Date: / /   |  |  |  | <input type="checkbox"/> Health Insurance   |  |   |  |
| <input type="checkbox"/> Basic Life and Health (Select one of the Health Plans below) |  |  |  |  |  | <input type="checkbox"/> Optional Life Insurance  |  |   |  |
| Health Plan   |  | <input type="checkbox"/> Fallon Direct (HMO)   |  | <input type="checkbox"/> Fallon Select (HMO)                       |  | <input type="checkbox"/> Harvard Pilgrim Independence (PPO)   |  | <input type="checkbox"/> Harvard Pilgrim Primary Choice (HMO)                 |  |
|   |  | <input type="checkbox"/> Health New England (HMO)  |  | <input type="checkbox"/> NHP Care – Neighborhood Health Plan (HMO) |  | <input type="checkbox"/> Tufts Health Plan Navigator (PPO)  |  | <input type="checkbox"/> Tufts Health Plan Spirit (HMO-type)                  |  |
|   |  | <input type="checkbox"/> UniCare State Indemnity/Basic CIC: <input type="checkbox"/> Yes <input type="checkbox"/> No   |  | <input type="checkbox"/> UniCare/Community Choice (PPO-type)       |  | <input type="checkbox"/> UniCare/PLUS (PPO-type)  |  | <input type="checkbox"/> Individual <input type="checkbox"/> Family           |  |
| Optional Life Please Check One:   |  | <input type="checkbox"/> Automatic Increase – Family Status Change   |  |  |  | Please Check One:   |  |   |  |
| <input type="checkbox"/> Automatic Increase   |  | Indicate Multiple Factor (1 – 4):  |  |  |  | <input type="checkbox"/> Smoker   |  |   |  |
| <input type="checkbox"/> Non Automatic Increase                                       |  | <input type="checkbox"/> Non Automatic Increase – Family Status Change   |  |  |  | <input type="checkbox"/> Non-Smoker   |  |   |  |
| Amount \$:  |  | Amount \$:   |  |  |  | Yes, I have been tobacco free for the past 12 months and choose the lower optional life insurance rates                                     |  |   |  |
| No more than \$1000 less than annual salary rounded down to the nearest \$1,000       |  | No more than \$1000 less than annual salary rounded down to the nearest \$1,000  |  |  |  | Marriage, divorce, birth/adoption, death of spouse. The GIC must receive documentation of family status change within 31 days of the event. |  |   |  |
| 03 <input type="checkbox"/> Name Change   |  | Previous Name  |  |  |  | New Name  |  |   |  |
|   |  | LEAVE OF ABSENCE   |  |  |  | FOR GIC USE ONLY:   |  | Effective Date: / 01 /  |  |
| 04 <input type="checkbox"/> Leave Is:   |  | <input type="checkbox"/> With Pay <input type="checkbox"/> Without Pay   |  |  |  |   |  | Leave Pay Status: <input type="checkbox"/> Part <input type="checkbox"/> Full |  |
| Leave Type (You MUST Check one of the following):                                     |  | <input type="checkbox"/> Educational   |  | <input type="checkbox"/> Maternity                                 |  | <input type="checkbox"/> Military Caregiver (26 weeks)  |  | <input type="checkbox"/> FMLA (12 weeks)                                      |  |
|   |  | <input type="checkbox"/> Personal Illness  |  | <input type="checkbox"/> Sabbatical                                |  | <input type="checkbox"/> FMLA Military Exigency (12 weeks)  |  | <input type="checkbox"/> Family (for dep < age 3)                             |  |
|   |  | <input type="checkbox"/> Industrial accident   |  | <input type="checkbox"/> Suspension                                |  | <input type="checkbox"/> Military   |  | <input type="checkbox"/> Other  |  |
|   |  | * Industrial Accident (without pay), Maternity (without pay), and Personal Illness (without pay) leaves all require the employee to submit a Form 11 to the Group Insurance Commission with a letter from the agency head approving the leave of absence.  |  |  |  |   |  |   |  |
| Duration of Leave:  |  | Start Date / /   |  | End Date / /   |  | Last Day on Payroll / /   |  |   |  |
| 05 <input type="checkbox"/> Return to Payroll Deduction:                              |  | First Day Back on Payroll / /  |  |  |  | FOR GIC USE ONLY:   |  | Effective Date: / 01 /  |  |
|   |  | INSURED CHANGES  |  |  |  |   |  |   |  |
| 06 <input type="checkbox"/> Retirement  |  | Date Retired / /   |  |  |  | <input type="checkbox"/> ORP (Higher Ed Only)   |  | Fund Name:  |  |
| 07 <input type="checkbox"/> Transfer to another Agency                                |  | Name of Agency Transferred to  |  |  |  | Effective Date / /  |  |   |  |
| 08 <input type="checkbox"/> Transfer from another Agency                              |  | Previous Agency  |  |  |  | Effective Date / /  |  |   |  |
| 09 <input type="checkbox"/> Termination Coverage (if elected)                         |  | Termination Reason   |  |  |  | Termination Date / /  |  |   |  |
|   |  | <input type="checkbox"/> 39 -Week Layoff Coverage  |  | <input type="checkbox"/> Deferred Retiree                          |  | <input type="checkbox"/> COBRA (must complete COBRA application)  |  | <input type="checkbox"/> Conversion (contact carrier for application)         |  |
| SIGNATURE REQUIRED  |  | Deduction Authorization: I authorize my employer, or direct my pension authority, to deduct from my payroll or pension check the amount required for the coverage I have selected.   |  |  |  |   |  |   |  |
|   |  | Long Term Disability Insurance (LTD): I understand that by not applying to be insured for Long Term Disability (LTD) insurance when first eligible, I may not apply for LTD Insurance until I have provided satisfactory medical evidence of insurability.   |  |  |  |   |  |   |  |
|   |  | Health Insurance: I understand that once I choose a health plan, I cannot change plans until the next annual enrollment, even if my doctor or hospital leaves the plan.  |  |  |  |   |  |   |  |
|   |  | Optional Life Insurance: I understand that by not applying to be insured for Optional Life Insurance when first eligible, I may not apply for or increase my Optional Life Insurance until I have provided satisfactory medical evidence of insurability or I have a qualified family status change.                     |  |  |  |   |  |   |  |
|   |  | At Retirement: I hereby certify that I have filed an application for retirement and desire to continue my present coverage as a retiree. I also understand that if I am Medicare eligible, I am required to join one of the Group Insurance Commission's Medicare supplemental health plans to continue health coverage. |  |  |  |   |  |   |  |
|   |  | Survivors: I am a surviving spouse and certify that I have not remarried and understand that if I do remarry I am no longer eligible for GIC coverage.   |  |  |  |   |  |   |  |
|   |  | Termination: I understand that by electing to continue coverage under COBRA or Conversion, I must complete and return the corresponding application in order for this coverage to go into effect.  |  |  |  |   |  |   |  |
|   |  | * If you are applying for Health Insurance, be sure to file a Form IDF to list family members.   |  |  |  |   |  |   |  |
| x   |  | Signature of Applicant   |  | Date   |  | x   |  | Signature of Authorized Official  |  |
|   |  |  |  |  |  |   |  | Date  |  |
| FOR GIC USE ONLY:   |  | Entered  |  | Verified   |  | Political Subdivision   |  |   |  |